KasemCPA

SERVICE SHEET

Accounting, tax and CFO advisory

Clean monthly books, compliant tax filings and the financial insight to run your business, delivered remotely by a finance-first team.

What's included

Monthly bookkeeping
Sales, purchases, expenses and payroll entries posted and reconciled.

Financial statements
Management reports monthly; year-end accounts ready for your auditors.

Audit and assurance support
Review of your books and internal controls; audit file preparation.

Month-end and year-end close
Bank and account reconciliations, accruals and closing entries.

Tax and e-invoicing
VAT returns and e-invoicing set-up, checked every period.

Fractional CFO
Budgets, forecasts, cash-flow planning and board-ready reporting.

Tax compliance by country

Country	What we handle
Saudi Arabia	ZATCA e-invoicing (Phase 2 integration), VAT returns
United Arab Emirates	UAE VAT returns filed with the FTA
Egypt	ETA e-invoicing on the Tax Authority portal
Oman and Bahrain	VAT-ready bookkeeping

Software we work in
Odoo, QuickBooks Online, Zoho Books, Xero, Wafeq and Qoyod, or the system you already use.

How it's priced
A fixed monthly retainer based on transaction volume, or a fixed price for a one-off clean-up.

Book a free 15-minute call

Ahmed@KasemCPA.org · WhatsApp +20 106 600 8890 · KasemCPA.org

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SERVICE SHEET

Odoo and ERP implementation

Failed ERP projects usually fail in finance. We design the chart of accounts, taxes, costing and reports first, then build the system around them.

What we deliver

Odoo implementation
Community, Enterprise and Odoo.sh, configured for your processes.

Migration
Data moved from QuickBooks or other systems, with balances that tie out.

Developer oversight
We review custom work and catch bugs before your users do.

Requirements and scope
A business requirements document and effort sizing before any price.

ERP selection
An independent comparison of systems against how you really work.

System audits and support
Health checks of existing Odoo databases and ongoing support.

Odoo modules and integrations

Accounting · Inventory · Sales · Purchasing · CRM · HR and Payroll · Manufacturing (MRP) · Projects and Timesheets · Marketing · Shopify · ZKTeco attendance · ZATCA and ETA e-invoicing

How a project runs

Step 1 Requirements

Step 2 Fixed-price offer

Step 3 Build and test

Step 4 Go-live and support

Not on Odoo?

We also set up and support QuickBooks Online, Zoho Books, Xero and Dynamics 365 Business Central, and review SAP Business One and NetSuite finance set-ups.

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